

**DISTRIBUTION REINVESTMENT PLAN
OF
TRILOMA EIG ENERGY INCOME FUND**

Effective as of July 20, 2015

Triloma EIG Energy Income Fund, a Delaware statutory trust (the “*Fund*”), hereby adopts the following plan (the “*Plan*”) with respect to distributions declared by its board of trustees (the “*Board*”) on its common shares of beneficial interest (the “*Shares*”):

1. The Fund has adopted an “opt in” distribution reinvestment plan (“DRP”) pursuant to which Shareholders may elect to have the full amount of their cash distributions reinvested in additional Shares. For example, if the Board authorizes, and the Fund declares, a cash distribution, then if a Shareholder has “opted in” to the DRP, the Shareholder will have the cash distribution reinvested in additional Shares, rather than receiving the cash distribution. Participants in the DRP are free to elect to participate or terminate participation in the DRP within a reasonable time as specified in the DRP. If a Shareholder does not elect to participate in the DRP, the Shareholder will automatically receive any distributions the Fund declares in cash. The Fund expects to issue Shares pursuant to the DRP on the date of the Weekly Closing immediately following each distribution payment date at a price, net of all sales load, that the shares are offered pursuant to the effective registration statement of the public offering. In the event that this offering is suspended or terminated, then the reinvestment purchase price will be the then public offering price, net of all sales load. Shares issued pursuant to the DRP will have the same voting rights as Shares offered pursuant to this prospectus.
2. If a Shareholder wishes to receive their distributions in cash, no action will be required by the Shareholder. If a Shareholder is a registered Shareholder, the Shareholder may elect to have their entire distribution reinvested in Shares by notifying DST Systems, Inc., the DRP administrator and the transfer agent, in writing so that such notice is received by the DRP administrator no later than the record date for distributions to Shareholders. If a Shareholder elects to reinvest their distributions in additional Shares, the DRP administrator will set up an account for Shares acquired through the DRP and will hold such Shares in non-certificated form. If Shares are held by a broker or other financial intermediary, a Shareholder may “opt in” to the DRP by notifying their broker or other financial intermediary of their election.
3. The Fund intends to use newly issued Shares to implement the DRP. The number of Shares the Fund will issue to a Shareholder is determined by dividing the total dollar amount of the distribution payable to the Shareholder by the reinvestment purchase price.
4. There are no sales loads to a Shareholder if they elect to participate in the DRP. The Fund pays the DRP administrator’s fees under the DRP.

5. If a Shareholder receives their cash distributions in the form of Shares, the Shareholder generally is subject to the same federal, state and local tax consequences as the Shareholder would have had if the Shareholder elected to receive their distributions in cash. A Shareholder's basis for determining gain or loss upon the sale of Shares received in a distribution from the Fund will be equal to the total dollar amount of the distribution payable in cash. Any Shares received in a distribution will have a holding period for tax purposes commencing on the day following the day on which the Shares are credited to the Shareholder's account.

6. The Fund reserves the right to amend, suspend or terminate the DRP. Additional information about the distribution reinvestment plan may be obtained by contacting shareholder services for Triloma EIG Energy Income Fund at (844) 224-4717.