

# Triloma EIG Energy Income Fund

## Subscription Agreement

The undersigned hereby tenders this subscription and applies for the purchase of the dollar amount of common shares of beneficial interest (the "Shares") of Triloma EIG Energy Income Fund, a Delaware statutory trust (sometimes referred to herein as the "Company"), set forth below.

### 1. Investment

Subscription Amount \$ \_\_\_\_\_

Initial Investment (\$5,000 minimum)  Additional Investment

### 2. Ownership Type (Select only one)

**SINGLE OWNER<sup>1</sup>**

Individual<sup>2</sup>

**MULTIPLE OWNERS<sup>1</sup>**

Community Property

Tenants in Common

Joint Tenants with Rights of Survivorship<sup>2</sup>

**MINOR ACCOUNT<sup>1</sup>**

UGMA: State of \_\_\_\_\_

UTMA: State of \_\_\_\_\_

<sup>1</sup> Please complete part A of section 3 (Investor Information).

<sup>2</sup> To make a transfer on death ("TOD") designation, attach a completed TOD form. You can obtain a TOD form by visiting [www.TrilomaEnergy.com](http://www.TrilomaEnergy.com).

**OTHER ACCOUNT<sup>3</sup>**

Qualified Pension

Profit Sharing

Partnership

Trust

Corporation

Keogh

Estate

Other \_\_\_\_\_

<sup>3</sup> Please complete part B of section 3 (Investor Information).

**QUALIFIED PLAN ACCOUNT<sup>4</sup>**

Traditional IRA

Roth IRA

Rollover IRA

SIMPLE IRA

SEP IRA

Other \_\_\_\_\_

<sup>4</sup> Please complete part A of section 3 (Investor Information).

**CUSTODIAN INFORMATION** (if applicable)

Name of Custodian \_\_\_\_\_ Custodian Phone # \_\_\_\_\_

Mailing Address \_\_\_\_\_ (street) \_\_\_\_\_ (city/state) \_\_\_\_\_ (zip)

To be completed by custodian above

Custodian Tax ID # \_\_\_\_\_

Custodian

Custodian Account # \_\_\_\_\_

Authorization:



### 3. Investor Information

**A** Individual Owner/Beneficial Owner \_\_\_\_\_  
(first, middle, last)

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(mm/dd/yyyy)

Joint Owner/Beneficial Owner \_\_\_\_\_  
(first, middle, last)

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(mm/dd/yyyy)

Mailing Address \_\_\_\_\_  
(You must include a permanent street address even if your mailing address is a PO Box) (city/state) (zip)

U.S. Street Address \_\_\_\_\_  
(Leave blank if your U.S. street address and mailing address are the same) (city/state) (zip)

Phone # \_\_\_\_\_ E-mail Address \_\_\_\_\_

Country of Citizenship:  U.S. Citizen/Permanent Resident  Other \_\_\_\_\_  
(Please provide form W-8 if checked)

**B** Trust/Corporation/Partnership/Other<sup>5</sup> \_\_\_\_\_

SSN/Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(mm/dd/yyyy)

Mailing Address \_\_\_\_\_  
(You must include a permanent street address even if your mailing address is a PO Box) (city/state) (zip)

U.S. Street Address \_\_\_\_\_  
(Leave blank if your U.S. street address and mailing address are the same) (city/state) (zip)

Trustee(s) \_\_\_\_\_ SSN/Tax ID \_\_\_\_\_

If Corporation:  C Corp  S Corp

Officer(s), General Partner or Authorized Person(s) \_\_\_\_\_

<sup>5</sup> Please attach the pages of the trust or plan document (or corporate resolution) which list the names of the trust or plan, signatures and date. The Trustee Certification of Investment Powers Form for Trust Accounts may be completed in lieu of providing trust documents. You can obtain this form by visiting [www.TrilomaEnergy.com](http://www.TrilomaEnergy.com).

### 4. Distributions

If this election is not completed, the Company will default to sending the investor’s cash distributions out by check to his or her address of record provided in section 3 or to the custodian indicated in section 2, as applicable.

I hereby elect the distribution option indicated below:

- I choose to participate in the Company’s Distribution Reinvestment Plan.  
(The Company requires each investor who elects to have his or her distributions reinvested pursuant to the Company’s Distribution Reinvestment Plan to notify the Company and the broker-dealer named in this Subscription Agreement in writing at any time there is a material change in his or her financial condition.)
- I choose to have distributions sent to the address in section 3.  
(Or section 2 for custodial accounts. Cash distributions for custodial accounts will be sent to the custodian of record.)
- I choose to have distributions sent to me at the following address:  
 \_\_\_\_\_
- I choose to have distributions deposited in a checking, savings or brokerage account.  
I authorize the Company or its agent to deposit my distributions into the account indicated below. This authority will remain in force until I notify the Company in writing to cancel it. In the event that the Company deposits funds erroneously into my account, the Company is authorized to debit my account for the amount of the erroneous deposit. I also hereby acknowledge that funds and/or Shares in my account may be subject to applicable abandoned property, escheat or similar laws and may be transferred to the appropriate governmental authority in accordance with such laws, including as a result of account inactivity for the period of time specified in such laws or otherwise. None of the Company, its affiliates, its agents or any other person shall be liable for any property delivered in good faith to a governmental authority pursuant to applicable abandoned property, escheat or similar laws.

Name of Financial Institution \_\_\_\_\_ Account Type \_\_\_\_\_

Mailing Address \_\_\_\_\_  
(street) (city/state) (zip)

ABA Routing Number

Account Number



**5. Important Information** (Rights, Certifications and Authorizations)

**Substitute IRS Form W-9 Certification:**

I (we) declare that the information supplied in this Subscription Agreement is true and correct and may be relied upon by the Company in connection with my (our) investment in the Company. Under penalties of perjury, I (we) certify that (1) the number shown in the Investor Social Security Number/Taxpayer Identification Number field in section 3 of this Subscription Agreement is my correct Social Security Number/Taxpayer Identification Number (or I am waiting for a number to be issued to me); (2) I am not subject to backup withholding because (a) I am exempt from backup withholding, (b) I have not been notified by the Internal Revenue Service (the “IRS”) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; (3) I am a U.S. person (including a non-resident alien); and (4) I am exempt from FATCA reporting. Please note that because no FATCA exemption code is required, certification item (4) does not apply to persons eligible to make a Form W-9 certification using this document. **NOTE: You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest or dividends on your tax return.** If you are not a U.S. resident, you are required to submit the appropriate certification of U.S. tax non-residency on Form W-8BEN, Form W-8BEN-E, Form W-8ECI, or Form W-8IMY. If you are a foreign person who is, in fact, a U.S. taxpayer, you may use this substitute form.

By signing below, you hereby acknowledge receipt of the prospectus of the Company relating to the Shares for which you have subscribed, as supplemented and amended through the date hereof (as so supplemented and amended, the “Prospectus”), prior to the signing of this Subscription Agreement. The Prospectus is available at [www.sec.gov](http://www.sec.gov). You are encouraged to read the Prospectus carefully before making any investment decisions. You agree that if your subscription is accepted, it will be held, together with the accompanying payment, on the terms described in the Prospectus. You agree that subscriptions may be rejected in whole or in part by the Company in its sole and absolute discretion. You understand that you will receive a confirmation of your purchase, subject to acceptance by the Company, within fifteen (15) days from the date your subscription is received and accepted.

By signing below, you also acknowledge that you have been advised that the assignability and transferability of the Shares is restricted and governed by the terms of the Prospectus; there are risks associated with an investment in the Shares and you should rely only on the information contained in the Prospectus and not on any other information or representations from other sources; and you should not invest in the Shares unless you have an adequate means of providing for your current needs and personal contingencies and have no need for liquidity in this investment.

The Company is required by law to obtain, verify and record certain personal information from you or persons on your behalf in order to establish the account. Required information includes your name, date of birth, permanent residential address and Social Security Number/Taxpayer Identification Number. The Company may also ask you to provide other identifying documents. If you do not provide the required information, the Company may not be able to open your account. By signing this Subscription Agreement, you agree to provide this information and confirm that this information is true and correct. You further agree that the Company may discuss your personal information and your investment in the Shares at any time with your then current financial advisor. If the Company is unable to verify your identity, or that of another person(s) authorized to act on your behalf, or if the Company believes it has identified potentially criminal activity, the Company reserves the right to take action as the Company deems appropriate, which may include closing your account.

**By signing below, you also acknowledge that:**

- An investment in Shares is not suitable for you if you need access to the money you invest.
- You should consider that you may not have access to the money you invested for an indefinite period of time.
- Unlike an investor in most closed-end funds, you should not expect to be able to sell your Shares regardless of how the Company performs.
- If you are able to sell your Shares, you will likely receive less than your purchase price and the then current net asset value per Share.
- The Company does not intend to list the Shares on any securities exchange and it does not expect a secondary market in the Shares to develop.
- Although the Company has implemented a Share repurchase program, it may be discontinued at any time and only a limited number of Shares are eligible for repurchase.
- The Company has chosen the first-in, first-out (FIFO) method as the default method to calculate cost basis for directly held (not in brokerage) non-qualified shares.

The IRS does not require your consent to any provision of this Subscription Agreement other than the certifications required to avoid backup withholding.

Owner or Authorized Person Name (please print)

Owner or Authorized Person Signature

Date  
(mm/dd/yyyy)

Joint Owner or Authorized Person Name (please print)

Joint Owner or Authorized Person Signature

Date  
(mm/dd/yyyy)



## 6. Financial Representative

The undersigned confirm that they (i) are registered and/or properly licensed in the state in which the sale of the Shares to the investor executing this Subscription Agreement will be made; (ii) have reasonable grounds to believe that the information and representations concerning the investor identified herein are true, correct and complete in all respects; (iii) have discussed such investor's prospective purchase of Shares with such investor; (iv) have advised such investor of all pertinent facts with regard to the fundamental risks of the investment, including the lack of liquidity and marketability of the Shares; (v) have delivered a current Prospectus to such investor; (vi) have reasonable grounds to believe that the investor is purchasing these Shares for his or her own account; and (vii) have reasonable grounds to believe that the investor has an understanding of the fundamental risks of the investment, the background and qualifications of the persons managing the Company and the tax consequences of purchasing and owning Shares. The undersigned has complied with all applicable anti-money laundering program and customer identification program requirements.

Broker-Dealer or RIA Firm Name \_\_\_\_\_

Financial Representative Name \_\_\_\_\_

Mailing Address \_\_\_\_\_  
(street) (city/state) (zip)

Advisor Number \_\_\_\_\_ Branch Number \_\_\_\_\_ Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_ Fax \_\_\_\_\_

Financial Representative Name <small>(please print)</small> <input type="text"/>	Principal Name <small>(if applicable, please print)</small> <input type="text"/>
Financial Representative Signature <input type="text"/>	Principal Signature <small>(if applicable)</small> <input type="text"/>
Date <small>(mm/dd/yyyy)</small> <input type="text"/>	Date <small>(mm/dd/yyyy)</small> <input type="text"/>

## 7. Investment Instructions

**By Wire Transfer**

UMB Bank, N.A., ABA Routing # 101000695  
 Triloma EIG Energy Income Fund  
 Account # 9872232399  
 Beneficial Owner(s) (include in memo field)

Electronically Submit Documents to:  
 Triloma@DSTSystems.com

Or via Fax to:  
 855-338-0414

**Custodial Accounts**

Forward Subscription Agreement to the Custodian

**By Mail**

Checks should be made payable to TEEIF – Perpetual

*Standard Mail*

Triloma EIG Energy Income Fund  
 c/o DST Systems Inc.  
 PO Box 219756  
 Kansas City, MO 64121

*Express/Overnight Delivery*

Triloma EIG Energy Income Fund  
 c/o DST Systems Inc.  
 430 W. 7<sup>th</sup> Street  
 Kansas City, MO 64105  
 844-224-4714

