



Offering Highlights¹

- Monthly Income
- Seeks to mitigate inflation risk
- 1099 Reporting
- Continuous Offering
- 20% Annual Liquidity

Triloma EIG Energy Income Fund

Energy is one of the largest components of GDP globally, characterized by dynamic international capital and trade flows. The global and interconnected nature of the energy markets require active management and industry expertise to help investors manage these complex investments.

7.25%
distribution rate²



ENERGY ASSETS
focusing on hard assets and long useful lives¹



INCOME FOCUS
potentially mitigates inflation risk¹



GLOBAL DIVERSIFICATION
through privately originated debt¹

Expand Your Portfolio

Triloma EIG Energy Income Fund (Perpetual Fund) provides investors the opportunity to access a global portfolio of privately originated energy company and project debt. We believe an investment allocation in tangible real assets has long been recognized as a way to add complementary diversification to a portfolio concentrated in stocks and bonds. Under normal circumstances, the fund will invest at least 80 percent of its total assets in debt and equity investments of energy companies and projects. Through an investment focused on energy companies and projects, investors may gain access to a core real assets category with the potential for current income and a low correlation with other asset classes.

An Alternative Income Strategy

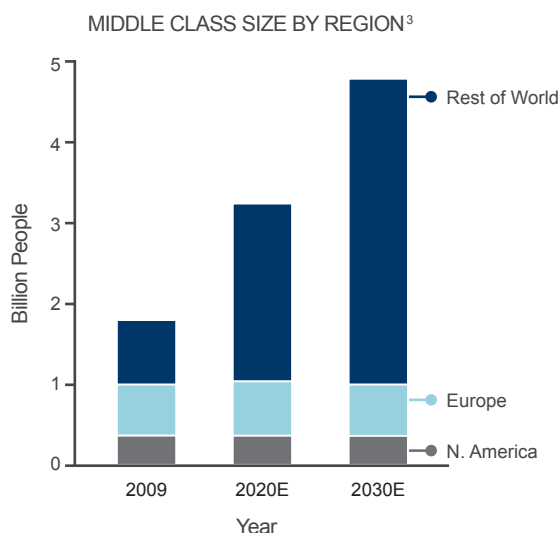
The Perpetual Fund's investment objective is primarily to provide shareholders with current income; as secondary investment objectives, the Perpetual Fund will seek to provide capital preservation and, to a lesser extent, long-term capital appreciation. While there can be no assurance that the Perpetual Fund will achieve its investment objectives, we believe investing in senior and subordinated debt of energy companies and projects offers opportunities for risk-adjusted returns and income generation. Further, a portfolio broadly allocated among issuers, energy industry sub-sectors and geographies may reduce the risk of a downturn in any single investment having a disproportionate adverse impact on the portfolio value.

¹ For illustrative purposes only. These reflect certain highlights of the offering and should not be construed as the investment objectives. Please refer to the prospectus in order to fully understand the investment objectives, risks and implications of the offerings. These highlights are not guarantees, predictions or projections of future performance and there is no assurance they will be met.
² As of November 2017. The current annualized distribution rate is calculated by dividing the annualized distributions by the current public offering price. Please refer to the website for the current public offering price. The Perpetual Fund's distributions will be funded from unlimited amounts of offering proceeds or borrowings, which could constitute a return of capital and reduce the amount of capital available to the Perpetual Fund for investment. There is no assurance that distributions will be sustained at current levels.

Why Invest in Global Energy?

The International Energy Agency projects that global energy and energy-related infrastructure will require \$67 trillion of investment for the period from 2015 through 2040 to meet expanding capacity as well as replace aging assets. Demand growth in countries outside of the United States are projected to account for substantially all of the world's primary energy demand growth, as expansion in these countries' economic activity, industrial output and population all exceed the developed world.⁴

The world's emerging middle class is a critical energy demand factor due to its potential population expansion and expected pace of growth in standards of living. Investing globally can diversify a portfolio and provide flexibility to pursue investments in geographies that may possess more attractive risk-adjusted returns.



³ Source: The Brookings Institution 2010. Data reflects most recent census.

⁴ Source: IEA World Energy Outlook 2016.

Investment Strategy

We intend to achieve our investment objectives by investing primarily in a global portfolio of privately originated energy company and project debt in the following energy sub-sectors:⁵



UPSTREAM

Find, develop and extract energy sub-sectors



POWER

Generation, transmission and distribution of power and electricity



MIDSTREAM

Gather, process, store and transmit energy resources



RENEWABLES

Production of alternative or renewable energy



DOWNSTREAM

Refine, market and distribute refined energy resources to end user customers



RESOURCES

Mining and similar natural resource extraction projects



OTHER ENERGY

Energy services, equipment and other energy-related businesses



INFRASTRUCTURE

Long-life assets that provide transportation for freight, bulk commodities and passengers

Energy Debt Attributes

- Potential capital preservation from investments primarily in hard assets with long useful lives and project-level structures
- Typically has a priority claim on the assets and cash flows of a company compared to equity
- Seek to mitigate risk associated with rising interest rates through floating rate debt or yield enhancements
- Limited volatility and consistent returns due to self-liquidating nature

⁵ There is no assurance that the Perpetual Fund will be successful in investing across each of the above listed sub-sectors.

This information discusses general market activity, industry or sector trends or other broad-based economic, market or political conditions and should not be construed as research or investment advice.

Triloma

A Powerful Partnership

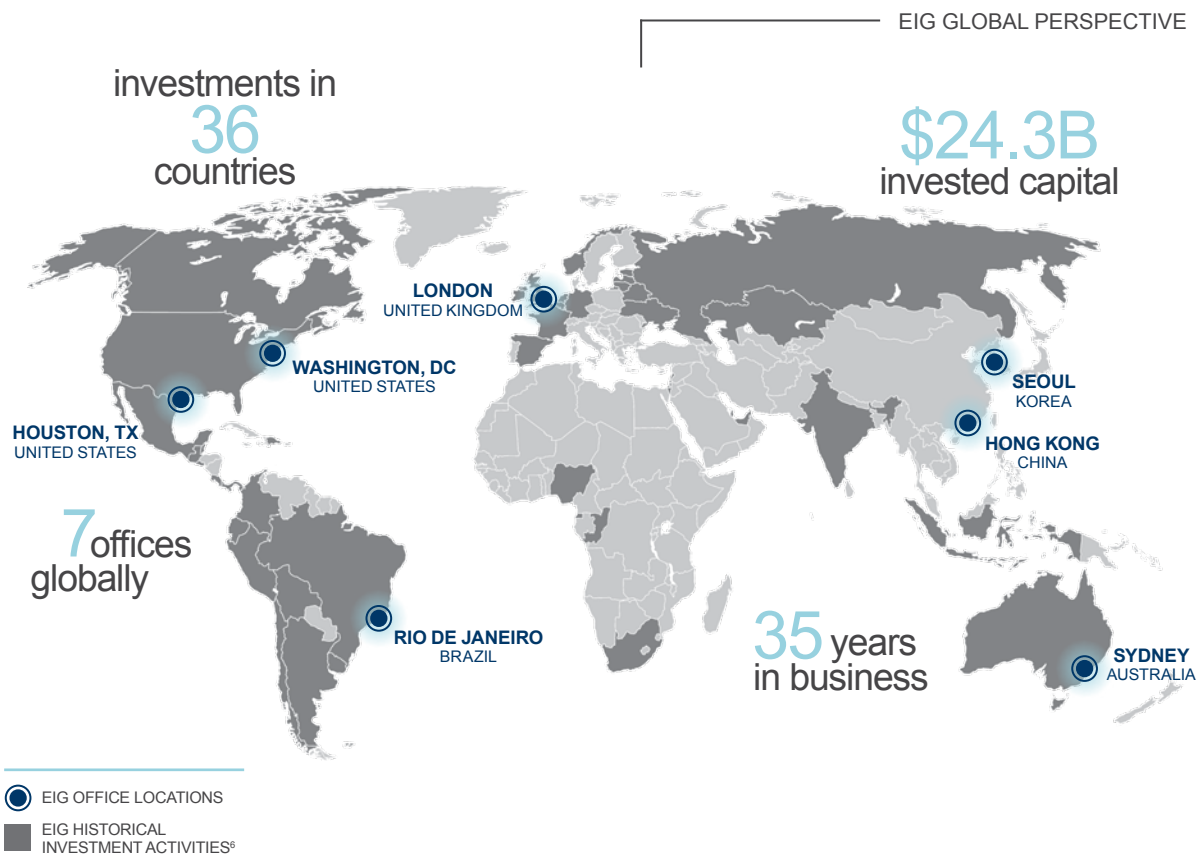
Triloma Financial Group (Triloma) is a private investment management firm providing individuals with a unique approach to alternative investment opportunities. Triloma manages and sponsors a group of private and publicly offered investment programs focused on private equity, real estate and energy investments. Triloma specializes in thorough research, individual access, powerful partnerships and excellent service.



EIG Global Energy Partners (EIG) is a specialty investor with a singular focus on energy and energy-related infrastructure. With more than 35 years of experience and in-house technical expertise investing globally throughout the entire energy value chain, EIG has one of the longest track records of any institutional energy investor.

Energy Specialists

Many larger, publicly traded alternative investment managers have begun diversifying their investment strategies and capabilities in a pursuit of growth. We believe the energy sector is not conducive to generalists or on-the-job training, which is why EIG has 14 full-time engineers on staff. In specialized industries such as energy, we believe it is important to have experience investing across many business and commodity cycles, and to maintain extensive technical capabilities due to the complexities in the underlying businesses.



⁶ Source: EIG Global Energy Partners, information current as of September 30, 2017. This map is an illustration of historical investment activity and not an indication of future investment activity. The Perpetual Fund is advised by Triloma Energy Advisors, LLC and EIG Credit Management Company, LLC, affiliates of Triloma and EIG, respectively. Triloma and EIG are not affiliated.

Energy Assets. Income Focus. Global Diversification.

To learn more about how energy assets may fit into your portfolio, please contact your financial advisor for a prospectus. Financial advisors are invited to contact the dealer manager, Triloma Securities, member FINRA/SIPC, at 888-773-3526.

Offering Details

Fund Structure: Unlisted closed-end fund; 1099 tax reporting

Maximum Offering Size: 40 million shares

Offering Period: Continuous offering

Offering Price Per Share: Weekly pricing⁷

Minimum Investment: \$5,000

Distribution Payment Schedule: Accrued weekly and paid monthly⁸

Share Repurchase Program: Quarterly tender offer based on net asset value; up to 20% of shares per year⁸

⁷ Offering price will be adjusted to ensure shares are not sold at a net price that is below our net asset value per share.

⁸ The objectives are not guarantees, predictions or projections of future performance and there is no assurance they will be met.

RISK FACTORS

An investment in the common shares ("Shares") of the Triloma EIG Energy Income Fund (the "Fund") is not suitable for investors if they need access to the money they invest. Shareholders should consider that they may not have access to the money they invest for an indefinite period of time. Unlike investors in most closed-end funds, shareholders should not expect to be able to sell their Shares regardless of how the Fund performs. Although the Fund has implemented a share repurchase program, it may be discontinued at any time, and only a maximum of 5.0 percent of Shares outstanding per quarter are eligible for repurchase at one time. The Fund's distributions may be supported by sources other than cash flow from operations, and any capital returned to shareholders through distributions will be distributed after payment of fees and expenses. Distributions also may be funded in significant part from EIG's payment of certain Fund expenses that will be subject to future repayment by the Fund, thus reducing the amounts available for distribution to future shareholders. EIG may discontinue paying certain Fund expenses in the future, which could adversely affect the Fund's future distributions. Because the Fund is recently-organized with limited operating history, its common Shares have limited pricing or performance history. If a shareholder is unable to sell his or her Shares, the shareholder will be unable to reduce his or her exposure in any market downturn. The Fund does not intend to list its Shares on any securities exchange and does not expect any secondary market to develop in the Shares in the foreseeable future, which makes them inherently illiquid.

The Fund's investments in various types of debt securities and instruments may be secured, unsecured, rated and unrated, are subject to non-payment risk, and may be speculative in nature. Investments in senior secured debt present additional risks, including a higher risk of default than with investment-grade bonds. Investments in floating rate debt securities typically fluctuate in line with interest rates. A decrease in interest rates may cause the Fund's investments in floating rate debt securities to decline in price. The Fund's investments in energy companies expose the Fund to risks associated with adverse economic, environmental or regulatory occurrences affecting the energy sector, a higher volatility of the market and a downturn in the energy sector could have a larger impact on the Fund than on funds that are broadly diversified across many sectors and industries.

*A registration statement relating to the common stock of the Fund was filed with and has been declared effective by the U.S. Securities and Exchange Commission (SEC). This is not an offer. The offering of the Fund's common stock can be made solely by means of a written prospectus forming part of the effective registration statement. **The prospectus and its supplements, which contain important information about the Fund, can be obtained upon request and without charge by writing to the Fund at 201 N. New York Ave., Suite 200, Winter Park, FL 32789, by calling the Fund collect at 407-636-7115, or by visiting trilomaenergy.com/perpetual. Prospective investors should read the prospectus and its supplements carefully before investing. Investors are advised to consider the investment objectives, risks, charges and expenses of the Fund carefully before investing. The prospectus contains this and other information about the Fund. There can be no assurance that the Fund will achieve its investment objectives.***

Securities offered through Triloma Securities, member FINRA/SIPC. Triloma Securities and Triloma Energy Advisors are wholly owned subsidiaries of Triloma Financial Group. Triloma and EIG are not affiliated.